

# J. Ross Buchholtz

## Curriculum Vitae

J. Ross Buchholtz leads the firm's tax compliance practice. He works with firm clients and attorneys on income and transfer tax matters with regard to business transactions, choice of entity structure, and investments in pass-through entities. In his role as tax director for the firm, Mr. Buchholtz regularly researches and analyzes complex domestic and international tax issues, facilitates tax reporting and compliance for individuals, domestic and foreign entities and trusts, and oversees the preparation of income, estate, and gift tax returns. Mr. Buchholtz has extensive experience in the preparation and examination of all types of federal and state income tax returns, and his previous experience as a founder and shareholder in public accounting firm provides a strong background for dealing with the income and transfer tax issues encountered by the firm's clients.

#### Education

Auburn University (B.S., Accounting, 1992)

#### Professional Affiliations and Honors

Certified Public Accountant in Texas

American Institute of Certified Public Accountants

Texas Society of Certified Public Accountants

### Previous Experience

J. Ross Buchholtz, CPA, PLLC (Austin, Texas)

- Founder (January 2014 through December 2017)

Powell, Ebert & Smolik, PC (Austin, Texas)

- Tax Manager (January 2009 through December 2013)

Buchholtz & Strong PC (Round Rock, Texas)

- Founder / Shareholder (January 2002 through August 2008)

William C. Love CPA (Austin, Texas)

- Staff Tax Accountant (February 1993 through December 2001)

Fidelity American Life Insurance (Austin, Texas)

- Accounting & Sales Support (January 1992 through January 1993)

#### **Contact Information**

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